FORN DEG Mail Mail Processing Section

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

JUN 12 ZUUB

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076

Expires: May 31, 2008

Estimated average burden hours per response 16,00

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Washington, DC SECTI	ON 4(6), AND/	OR	-	DATE REC	EIVED
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Name of Offering (check if this is an amendment and nam	a barrakana di andi hadi	and a banas \			
Southwest Colonial, DST	ie nas changed, and indi	cate change.)			
Filing Under (Check box(es) that apply):	Rule 505	⊠ Rule 506	☐ Section	4(6) 🔲 L	ILOE
Type of Filing: New Filing Amendment					
A. 1	ASIC IDENTIFICAT	ION DATA			
1. Enter the information requested about the issuer	 	 			
Name of Issuer (check if this is an amendment and nam South west Colonial, DST	e has changed, and indic	cate change.)			
	reet, City, State, Zip Co	de) Telephor	ne Number (In	ncluding Area Co	nde)
111 Corporate Drive, Suite 120, Ladera Ranch, Ca			7) 872-1031	iordanie Arica Co	out y
Address of Principal Business Operations (Number and St	reet, City, State, Zip Co				
(if different from Executive Offices)					
Brief Description of Business					
The acquisition, management and sale of undivide	d tenant-in-common i	interests in real proper	iv.		
				08052	AZR
Type of Business Organization		F-70 .			700
	nership, already formed nership, to be formed	other	(please speci	•	
	Month	Year	 •	PROC	CESSED
Actual or Estimated Date of Incorporation or Organization:	0 3	0 8 🛭 Actu	a) 🗌 Es	itimated	~coof[
Jurisdiction of Incorporation or Organization: (Enter two-let	ter U.S. Postal Service a	abbreviation for State:	_	S JUN 1	6 2000
CN for Canad	la: FN for other foreign	jurisdiction)	DE	JUN	2008
GENERAL INSTRUCTIONS				HOMSON	V RELITED
Federal:					
Who Must File: All issuers making an offering of securities i 15 U.S.C. 77d(6).	n reliance on an exempt	ion under Regulation D o	r Section 4(6), 17 CFR 230.50	Ol et seq. or
When to Fite: A notice must be filed no later than 15 days aff	er the first sale of secur	ities in the offering. A no	ntice is deeme	ed filed with the	115
Securities and Exchange Commission (SEC) on the earlier of	the date it is received by	the SEC at the address a	given below o		
after the date on which it is due, on the date it was mailed by	United States registered	or certified mail to that a	ddress.		
Where to File: U.S. Securities and Exchange Commission, 4.	50 Fifth Street, N.W., W	ashington, D.C. 20549			
Copies Required: Five (5) copies of this notice must be filed		nich must be manually sig	ened. Any co	pies not manuall	v signed
must be photocopies of the manually signed copy or bear type	ed or printed signatures.				
Information Required: A new filing must contain all informa					
changes thereto, the information requested in Part C, and any Appendix need not be filed with the SEC.	material changes from t	he information previously	y supplied in	Parts A and B. P.	art E and the
Filing Fee: There is no federal filing fee.					
State:					
This notice shall be used to indicate reliance on the Uniform I					
ULOE and that have adopted this form. Issuers relying on UI are to be, or have been made. If a state requires the payment of					
accompany this form. This notice shall be filed in the approp					
this notice and must be completed.					
	— ATTENTION—				···
Failure to file notice in the appropriate states will no	result in a loss of t				
appropriate federal notice will not result in a loss of	an available state ex	emption unless such	exemption	is predicated	on the

filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: - Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer Check Box(es) that Apply: ☑ Promoter ■ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) U.S. Commercial, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 111 Corporate Drive, Suite 120, Ladera Ranch, California 92694 ☐ Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner ■ Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner

Executive Officer

□ Director

General and/or
Managing Partner

☐ Beneficial Owner

Full Name (Last name first, if individual)

Full Name (Last name first, if individual)

Check Box(es) that Apply:

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Promoter

1. Has	the issuer s	old, or doe				i-accredited			_		Yes 	No
2. Wha	t is the min	iimum inve	stment tha	t will be ac	cepted fro	m any indiv	/idual?				\$ 146,6	67*
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comr offer and/o	nission or . ing. It a po or with a st	similar rem erson to be ate or state	uneration listed is an s, list the n	for solicitat associated ame of the	tion of pur I person or broker or	een or will chasers in c agent of a dealer. If m forth the in	onnection broker or ore than f	with sales dealer regis ive (5) pers	of securition of securities of	the SEC isted are		
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^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Has t	the issuer s	old, or do	es the issue	r intend to s	sell, to non	-accredite	Linvestors	in this offe	ring?	************	Yes	No
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2. What	t is the min	iimum inv	estment tha	it will be ac	cepted fro	m any indi	vidual?	***************			\$ 146,6	6/*
3. Does	the offerin	ng permit j	oint owner	ship of a sir	ngle unit?.			***************************************			Yes ⊠	No □
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^{*}A smaller amount may be accepted by the company, in its sole discretion.

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2. What	t is the mir	imum inv			, ,					*****	. \$ 146,6	67*
-					r						Yes	No
3. Does	the offering	ng permit j	joint owner	ship of a si	ingle unit?.		•••••••••••					
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1. Has	the issuer s	sold, or doc					d investors in 2, if filing				Yes	No
2. Wha	at is the mir	nimum inv	estment tha	t will be a	ccepted fro	m any indi	vidual?				\$ 146.6	67*
3. Doe	s the offeri	ng permit j	oint owner	ship of a si	ingle unit?.	**********		**1**************			Yes ⊠	No
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2. What	is the min	imum inve	stment tha	t will be ac	cepted fro	m any indi	vidual?	.,.,.,,			\$ 146.6	67*
3. Does	the offerin	ng permit j	oint owners	ship of a sir	ngle unit?				***************************************	,,	Yes . ⊠	No □
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^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Has t	the issuer s	old, or doc	es the issuer	intend to	sell, to nor	n-accredite	d investors	in this offe	ering?		Yes	No
			A	nswer also	in Appen	dix, Colum	n 2, if filin	g under Ul	LOE.			
2. What	t is the mir	iimum inve	estment tha	will be ac	cepted fro	m any indi	vidual?		.,		\$ 146,6	67*
3. Does	the offeri	ng permit j	oint owners	hip of a si	ngle unit?			•••••••			Yes ⊠	No □
commoffer offer and/c	nission or ing. If a po or with a st	similar ren erson to be ate or state	uested for enumeration is listed is an is, list the name a broker o	for solicitar associated ame of the	tion of put I person of broker or	chasers in agent of a dealer. If r	connection broker or nore than f	with sales dealer regisive (5) pers	of securiti- stered with sons to be I	the SEC isted are		
	ne (Last na nos, Char		f individual)								
			ss (Number Circle, Su		•	-						
Name of	Associate	d Broker o	or Dealer									
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			d Has Solic eck individ					• • • • • • • • • • • • • • • • • • • •			🔲 Al	l States
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	f Associate			•			 -					
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^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Has t	he issuer s	old, or doe	s the issuer	intend to	sell, to non	-accredite	d investors	in this offer	ing?		Yes 🗀	No ⊠
			Α	nswer also	in Append	lix, Colum	n 2, if filin	g under UL	OE.			
2. What	t is the mir	iimum inve	estment that	will be ac	cepted fro	m any indi	viduat?				\$ 146,6	67*
3. Does	the offerin	ng permit je	oint owners	hip of a si	ngle unit?.	***************************************					Yes . 🔯	No '
								given, dire				
comn offeri and/o	nission or ing. If a po or with a st	similar ren erson to be ate or state	nuneration t listed is an s, list the na	for solicital associated ame of the	tion of pur I person or broker or	chasers in agent of a dealer. If n	connection broker or o nore than fi	with sales of dealer registive (5) person for that bro	of securition ered with ons to be li	es in the the SEC sted are		
	ne (Last na		findividual)	·	-						
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		ed Broker o										
		ulting Gro								 		
			d Has Solic eck individu					,			🔲 Al	ll States
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	f Associate in Securit	d Broker o	r Dealer									
			l Has Solici	ted or Inte	nds to Soli	eit Purcha	sors	<u>-</u>	· · · · · · · · · · · · · · · · · · ·			···.
			eck individu					••••••			🗌 AI	1 States
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^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Has t	he issuer s	old, or doc					d investors i n 2, if filing		-		Yes 🔲	No
2. What	t is the min	imum inve					vidual?				\$ 146,6	67*
											Yes	No
3. Does	the offerir	ig permit j	oint owner	ship of a si	ngle unit?.					••••••	🛛	
comr offer and/c	nission or ing. If a po or with a st	similar ren erson to be ate or state	nuneration listed is a s, list the r	for solicita associated ame of the	tion of pur I person or broker or	chasers in agent of a dealer. If n	be paid or connection broker or donore than fin formation	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	s in the the SEC sted are		
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				r and Stree	-	•						
	est Loas (f Associate			01, Fort L	auderdale	, FL 3330)]					
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States in	Which Pe	rson Liste	d Has Solic	rited or Inte			sers	 				1 States
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				ited or Inte ual States).			sers	••••••			🗌 AI	l States
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				ited or Inte			sers				🔲 Al	l States
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^{*}A smaller amount may be accepted by the company, in its sole discretion.

Answer also in Appendix. Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar renumeration for subcitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Hanson. James P. Business or Residence Address (Number and Street, City, State, Zip Code) S824 Coldwater Drive, Castro Valley, CA 94552 Name of Associated Broker or Dealer MCL Financial Group, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States). [AL] [AK] [AZ] [AR] [K] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NF] [NF] [NF] [NF] [NF] [NF] [NF] [NF	1. Has th	ne issuer s	old, or doe							-		Yes . □	No ⊠
3. Does the offering permit joint ownership of a single unit?	2 1111								_			G 1477	/ - *
3. Does the offering permit joint ownership of a single unit?	2. What	is the min	imum inve	stment tha	t will be ac	cepted fro	m any indi	vidual?					6/*
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated persons of such a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Hanson, James P. Business or Residence Address (Number and Street, City, State, Zip Code) 5824 Coldwater Drive, Castro Valley, CA 94552 Name of Associated Broker or Dealer MCL Financial Group, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Cheek "All States" or check individual States). [AL] [AK] [AZ] [AR] [CÁ*] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NT] [VA] [WA] [WV] [WI] [WY] [PR] [MI] [NF] [NF] [NF] [NF] [NF] [NF] [NF] [NF	3. Does	the offerin	ig permit j	oint owners	ship of a si	ngle unit?.	***************************************						
Business or Residence Address (Number and Street, City, State, Zip Code) 5824 Coldwater Drive, Castro Valley, CA 94552	comm offering and/or	ission or s ng. If a pe r with a sta	similar ren erson to be ate or state	nuneration listed is an es, list the n	for solicitat associated ame of the	iion of pur I person or broker or	chasers in agent of a dealer. If n	connection broker or one nore than fi	with sales dealer regis ive (5) pers	of securities stered with ons to be li	es in the the SEC sted are		
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Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)								-					
Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Business	or Reside	nce Addre	ss (Number	r and Street	i, City, Sta	te, Zip Co	de)					
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL]. [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	Name of	Associate	d Broker o	r Dealer									
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^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero," If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged Aggregate Amount Already Type of Security Offering Price Sold \$0 D'ebt \$0 \$0 \$ 0 Equity ☐ Preferred ☐ Common \$0 Convertible Securities (including warrants)..... **S** 0 \$0 \$7,529,658.28 Total..... \$11,000,000.00 \$7,529.658.28 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases \$7,529,658.28 Accredited Investors **S** 0 Non-accredited Investors S --Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold Rule 505..... Regulation A..... Rule 504..... Ş --Total 4, a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees \boxtimes S0Printing and Engraving Costs \boxtimes \$0 Legal Fees \boxtimes \$440,000,00 Accounting Fees \times \$ 0 Engineering Fees \times S 0 Sales Commission (specify finders' fees separately) \boxtimes \$770,000.00 Other Expenses (identify) \boxtimes SO \boxtimes \$1,210,000.00 Total _____

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES AND USI	E OF	PROCEEDS		
ъ.	and total expenses furnished in response	ate offering price given in response to Part C – Que to Part C – Question 4.a. This difference is the "ad	juste	ed .	\$ 9.	790,000.00
5.	each of the purposes shown. If the amounted the box to the left of the estimate.	ed proceeds to the issuer used or proposed to be used int for any purpose is not known, furnish an estimate. The total of the payments listed must equal the adju- response to Part C – Question 4.b above.	e and	i		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		\boxtimes	\$ 0	\boxtimes	\$0
	Purchase of real estate		\boxtimes	\$ 0	\boxtimes	\$ 7,599,999.00
	Purchase, rental or leasing and insta	illation of machinery and equipment	X	\$0	\boxtimes	\$ 0
	Construction or leasing of plant bui	ldings and facilities	\boxtimes	\$ 0	\boxtimes	\$ 0
	offering that may be used in exchan	luding the value of securities involved in this ge for the assets or securities of another issuer	⊠	\$0	⋈	\$ 0
	Repayment of indebtedness		\boxtimes	\$0	\boxtimes	\$0
	Working capital		\boxtimes	\$0	\boxtimes	\$821,454.00
	Other (specify): Real estate acquisit	ion fees and costs and financing fees	X	\$824,667.00	×	\$543,880.00
	Column Totals		⊠	\$824,667.00	☒	\$8,965,333.00
	Total Payments Listed (column tota	Is added)		⊠ <u>\$9,</u>	790,00	00.00
		D. FEDERAL SIGNATURE				
foli	owing signature constitutes an undertakir	signed by the undersigned duly authorized person. In g by the issuer to furnish to the U.S. Securities and the by the issuer to any non-accredited investor pursual	Exc	hange Commissio	on, up	on written
ssu	er (Print or Type)	Signature /		Date		/
Sou	thwest Colonial, DST	fhit		June 2	$j\mathcal{U}$	08
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Н, І	Aichael Schwartz	President, U.S. Commercial LLC, as Signatory To	ruste	e of Southwest C	Coloni	al, DST

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
* * *	30.262 presently subject to any of the disqualification provisions	Yes No □ ⊠
	See Appendix, Column 5, for state response.	
2. The undersigned issuer hereby und Form D (17 CFR 239.500) at such	ertakes to furnish to any state administrator of any state in which imes as required by state law.	his notice is filed, a notice on
3. The undersigned issuer hereby und issuer to offerees.	ertakes to furnish to the state administrators, upon written requ	est, information furnished by the
Limited Offering Exemption (ULC	hat the issuer is familiar with the conditions that must be satisfied (E) of the state in which this notice is filed and understands that the establishing that these conditions have been satisfied.	
The issuer has read this notification a undersigned duly authorized person.	nd knows the contents to be true and has duly caused this notice	to be signed on its behalf by the
Issuer (Print or Type)	Signature D	ite
Southwest Colonial, DST	fm (re2,2008
Name (Print or Type)	Title (Print or Type)	
H. Michael Schwartz	President, U.S. Commercial LLC, as Signatory Trustee o	Southwest Colonial, DST

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	·	2	3			4		<u> </u>	5
	Intend to non-a	to sell ceredited s in State -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
				Number of		Number of			
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ			Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	l	00,000,0002	0	N/A		Ø
AR									
CA		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000,00	16	\$3,835,496.30	0	N/A	0	Ø
со							_		
СТ									
DE									
DC									
FL		⊠ ■	Beneficial interests in the Delaware Statutory Trust- \$11,000,000,00	2	\$104,920.84	0	N/A		⊠
GA	ū	⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	1	00,000,0012	0	N/A 	. 🗆	⊠
НІ		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	1	\$250,000.00	0	N/A		⊠
ID	[]				· · · · · · · · · · · · · · · · · · ·				
IL	בם								
IN	<u> </u>								
IA	[]								
KS	בם								
KY	בט								
LA									
МЕ									
MD		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000,00	2	\$304,580.58	0	N/A		⊠

APPENDIX

	[———		3			4			5
	Intend to non-a investor	Type of security and aggregate to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1) (Part C-Item 2)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MA				mvestors	Amount	investors	Amount		
MI									
MN						_			
MS	[]	⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000,00	2	\$202,491.91	0	N/A		⊠
МО									
МТ							<u> </u>		
NE					<u></u>				
NV									
NH		×	Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	I	\$158,000.00	0	N/A		Ø
NJ									
NM									
NY		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	3	\$532,000.00	0	N/A		⊠
NC		×	Beneficial interests in the Delaware Statutory Trust- \$11,000,000,00	1	\$323,556.88	0	N/A		×
ND									
ОН									
ОК									
OR		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000,00	l	\$210,000.00	0	N/A		
РА									
RI									
SC		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000,000	l	\$150,000,00	0	N/A		Ø
SD									

APPENDIX

1	Intend to non-ac investors (Part B-	to sell ceredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
TN									
TX		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	2	\$124,164.00	0	N/A		⊠
UT									
VT									
VA		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	1	\$73,235.78	0	N/A		⊠
WA		⊠	Beneficial interests in the Delaware Statutory Trust- \$11,000,000.00	3	\$861,211.99	0	N/A		☒
wv									
WI						,			
WY									
PR									

